

Vanguard® Investor Funds

Authorised representative form

Use this form if you wish to appoint another person with the required legal capacity to act as your authorised representative and to operate investments on your behalf. This form also allows you to cancel an appointment at any time.

! Important: This form is eligible for use by clients who directly hold Vanguard managed funds. If you are unsure in what capacity you hold your Vanguard managed funds, please contact us.

! Important: Print in CAPITAL LETTERS.
If you need other forms, please go to: <https://www.vanguard.com.au/personal/en/forms-and-notices>

Questions?

Call 1300 655 101 (Australia)

Call (+61) 3 8888 3888 (Overseas)

The Vanguard Personal Investor team is available from 8am to 6pm Monday to Friday (Melbourne time)

Guide (please refer to the relevant sections you are required to fill out)

Complete sections

<input type="checkbox"/> Appoint Authorised Representative	1, 2, 3, 4 & 6
<input type="checkbox"/> Remove Authorised Representative	1, 5 & 6

1. Account details (must be completed)

Account number <input type="text"/>	Phone number (<input type="text"/>) <input type="text"/>
Account name <input type="text"/>	

2. Authorised representative details

We require the below details of the individual you would like to nominate as an authorised representative. All fields are mandatory.

! Please ensure the authorised representative provides a certified copy of identification to support full name, date of birth, residential address and signature.

Title <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other	Date of birth (DD/MM/YYYY) <input type="text"/>
Surname <input type="text"/>	Given name(s) <input type="text"/>
Address (must not be a PO Box) <input type="text"/>	
Suburb, State, Postcode <input type="text"/>	
Country <input type="text"/>	
Mobile number <input type="text"/>	Email <input type="text"/>

2. Authorised representative details (continued)

Authorised representative signature

! The signature provided below will be used as the point of verification for future instructions the representative authorises

Signature
Date

3. Declaration

I/We authorise the above named person(s) to act on my/our behalf to operate my/our investments with Vanguard. The authorised person(s) can do everything an investor can do, except appoint another authorised representative. I/We are aware that I/we are responsible for the actions of the authorised representative(s). I/We also release, discharge and agree to indemnify Vanguard and the funds for any losses, liabilities, actions, proceedings, accounts, claims and demands in respect of any liabilities arising out of this respect. This arrangement will continue until I/we cancel it by returning this form by post. The cancellation will take effect from the date of receipt by Vanguard if received before the cut-off time

4. Authorised representative operating instructions (optional)

If the account has multiple authorised representatives, please nominate how they can authorise instructions on your behalf

Any authorised representative on the account can sign on my behalf.

All authorised representative on the account must sign on my behalf.

! **Important:** If no operating instructions are provided, all authorised representatives must sign in place of your signature.

5. Remove authorised representative details

If you would like to remove an authorised representative from your account, please complete the details below. Once completed, proceed to section 6.

Authorised Representative Name

I/We no longer wish to appoint the individual nominated above as an authorised representative.

6. Signatures (must be completed by existing signatories)

Each signatory below confirms that they have been duly authorised to execute this instruction.

Authorised signatory 1

Signature
Name
Date
Position (please select one) <input type="checkbox"/> Investor <input type="checkbox"/> Director <input type="checkbox"/> Trustee <input type="checkbox"/> Other _____

Authorised signatory 2

Signature
Name
Date
Position (please select one) <input type="checkbox"/> Investor <input type="checkbox"/> Director <input type="checkbox"/> Trustee <input type="checkbox"/> Other _____



Checklist

Before you submit your application, please ensure:

- You have attached certified copies of the authorised representative's identification specified in section 2 'Authorised representative details'.
- You have ticked the declaration box in section 3 'Declaration'.
- The existing signatories have signed and dated section 6 'Signatures'.

What's next?

You can return your completed form by sending us a scanned copy from the 'Message Us' section within Vanguard Online or by mail. To avoid duplication, please do not post this form if you have previously submitted it to us.

Mailing address:

Vanguard Personal Investor
GPO Box 1837
Melbourne, VIC 3001