

Vanguard® Personal Investor

Change of details form

Use this form if you are an existing investor and you'd like to change your personal details or distribution payments.

Questions?

Call 1300 655 101 (Australia)

Call (+61) 3 8888 3888 (Overseas)

The Vanguard Personal Investor team is available from 8am – 6pm Monday to Friday AET

Important: Print in CAPITAL LETTERS.

1. Account details (mandatory)

Account number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Phone number (We will call you on this number if we need additional information) () <input type="text"/>
Investor name <input type="text"/>	

2. Change of name

Important: Please attach certified documents confirming your name change, e.g. certified copy of your marriage certificate.

Old name <input type="text"/>	New name(s) <input type="text"/>
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3. Change of distribution payments

Please tell us how you would like your current distributions paid. Your nomination will not be applied to any additional holdings you may acquire in the future.

Important: If you select option B, only your distribution preferences for managed funds listed will be updated. If you have not provided us with your Tax File Number or exemption code, or if you are not an Australian resident for tax purposes, your distributions will be paid into your Vanguard Cash Account. To ensure your distribution payment preference is effective for the upcoming distribution period, Vanguard Personal Investor requires changes to be processed at least 8 business days before the end of the distribution period. Any distribution option changes received thereafter will be processed at the beginning of the next distribution period.

Any dividends or distributions from shares or ETFs held in your Vanguard Personal Investor Account will be paid into your Vanguard Cash Account. At this stage, we are unable facilitate the reinvestment of payments directly into your share or ETF holdings.

Vanguard Managed Funds

A. I would like **all** of my current distributions to be: Reinvested Credited to my Vanguard Cash Account

OR

B. I would like my distributions, for the following funds, to be:

Please choose one option only

Name of Fund	APIR code	Reinvested	Credit to my Vanguard cash account
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Attach a separate sheet if additional products are required to be nominated

4. Delivery options for your statements

(please choose from the options below)

! **Important:** This delivery option will also apply to transaction confirmations.

-
- I no longer wish to receive paper statements. I would like to receive an email letting me know when my statements are available online. *(Please update your email address online)*
-
- I would like to receive my statements via mail.
-

! **Important:** Statements will be posted to your account mailing address on file.

5. Declarations (mandatory)

- By ticking this box you are confirming that you are authorised to provide us with these instructions.

Vanguard is committed to respecting the privacy of your personal information. For information about Vanguard's approach to managing your personal information, please view our Privacy Policy at <https://www.vanguard.com.au/personal/en/privacy>.

What's next?

You can return your completed form via Vanguard Online secure message. Valid instructions will be processed within 5 business days. We will send you a notification once we finish processing your request.