

**Vanguard® Investor Funds**

# Change of account details form

Complete this form if you are an existing investor and want to change your account details.

**! Important:** Print in CAPITAL LETTERS.

If you need other forms, please go to:

<https://www.vanguard.com.au/personal/en/forms-and-notice>.

## Questions?

Call 1300 655 101 (Australia)

Call (+61) 3 8888 3888 (Overseas)

Vanguard Client Services are available from  
8am to 6pm Monday to Friday (Melbourne time)

## 1. Account details (must be completed)

Account number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Contact phone number(s) (   )
Investor name	

## 2. Nominated bank account (please complete all sections)

These banking instructions will apply to distributions and withdrawals and will replace those we may have on file for your account. The bank account must be in the name of the investor.

**! Important:** This section is only for clients unable to nominate a bank account using Vanguard Online.

Name of financial institution	
Account name (e.g. John Smith)	
BSB number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Account number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

## 3. Change of distribution option

Please tell us how you would like your distributions paid. For assistance with nominating products, please refer to the investment selection guide attached to the form.

To ensure your distribution payment preference is effective for the upcoming distribution period, Vanguard Personal Investor requires changes to be processed at least 8 business days before the end of the distribution period. Any distribution option changes received thereafter will be processed at the beginning of the next distribution period.

A. I would like to **default all** of my current holdings to  Reinvested  Credited to my bank account  
OR

B. I would like my distributions, for the following funds, to be:

Please choose one option only

Name of Fund	APIR code	Reinvest distributions	Credit bank account
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Attach a separate sheet if additional products are required to be nominate

## 4. Delivery options for your quarterly transaction, distribution and annual tax statement options

This section only applies to accounts that own wholesale funds.

**! Important:** This delivery option will also apply to transaction confirmations.

- I no longer wish to receive paper statements. I would like to receive an email letting me know when my statements are available online.
- I would like to receive my quarterly transaction, distribution and tax statements via mail.

## 5. New postal address

If you have requested to receive paper statements and would like to update your account mailing address, please fill in the below:

### Postal address

Address	
Suburb, State, Postcode	
Country	Country of residence

If you would like update this postal address to accountholders, please complete their name details below.

Investor name
Investor name

## 6. Signatures (must be completed)

Each signatory below confirms that they have been duly authorised to execute this instruction.

Delays in processing will occur when the signatures provided do not match our records. Additional identification documents may be required to complete your transaction.

### Authorised signatory 1

Signature
Name
Date

### Authorised signatory 2

Signature
Name
Date

## What's next?

You can return your completed form by sending us a scanned copy from the 'Message Us' section within Vanguard Online or by mail. To avoid duplication, please do not post this form if you have previously submitted it to us.

### Mailing address:

Vanguard Personal Investor  
GPO Box 1837  
Melbourne, VIC 3001