

**Vanguard® Investor Funds**

# Change of personal details form

Use this form if you are an existing investor and want to change your personal details.

If you provide an address, country of residence or phone number from a country other than Australia, we may request additional information or documentation to identify your US Foreign Account Tax Compliance Act (FATCA) or Common Reporting Standard (CRS) status and may provide your information to the Australian Taxation Office to comply with our FATCA or CRS obligations. For more information about FATCA and CRS, please refer to the Vanguard Investor Funds Product Disclosure Statement.

## Questions?

Call 1300 655 101 (Australia)

Call (+61) 3 8888 3888 (Overseas)

Vanguard Client Services are available from  
8am to 6pm Monday to Friday (Melbourne time)

**!** Important: Print in CAPITAL LETTERS.

If you need other forms, please go to: <https://www.vanguard.com.au/personal/en/forms-and-notice>.

## 1. Investor details (must be completed)

Investor number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Contact phone number(s) (   )
Investor name	

## 2. New contact details

Have you moved overseas?

No

Yes (If your tax status and residential address have changed to overseas. Please complete FATCA/CRS Self-Certification form)

### Residential address

Address (must not be a PO Box)	
Suburb, State, Postcode	
Country	

### Postal address

**!** Please nominate if different to your residential address, otherwise your residential address will be applied as your postal address

Address	
Suburb, State, Postcode	
Country	Country of residence

### Contact details

**!** We require that mobile number updates be conducted over the phone. Please contact us on 1300 655 101 (Select option 3)

Home phone number (   )	Business phone number (   )
<input type="checkbox"/> Email address <input type="checkbox"/> Remove <input type="checkbox"/> Add new	

### 3. Change of name

**!** Please attach originally certified evidence of change of name, e.g. originally certified copy of marriage certificate.

Please also sign in section 5 using your new signature and provide a copy of certified identification that has your new signature.

New name	Old name
New signature	

### 4. Annual reports

**!** The annual reports will be made available on [www.vanguard.com.au](http://www.vanguard.com.au). We will notify you when this occurs, unless you request below that you do not want to be notified.

I/We do not want to be notified of the availability of the annual reports.

Note: The annual report is **not** your annual tax statement.

### 5. Declaration (must be completed)

By providing your signature below you are confirming that you are authorised to provide us with these instructions.

Signature
Name
Date

Vanguard is committed to respecting the privacy of your personal information. For information about Vanguard's approach to managing your personal information, please view our Privacy Policy at <https://www.vanguard.com.au/personal/en/privacy>.

#### What's next?

You can return your completed form by sending us a scanned copy from the 'Message Us' section within Vanguard Online or by mail. To avoid duplication, please do not post this form if you have previously submitted it to us.

**Mailing address:**

Vanguard Personal Investor  
GPO Box 1837  
Melbourne, VIC 3001